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Tong Ren Tang Technologies Co. Ltd.
北京同仁堂科技发展股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1666)

**UPDATE ANNOUNCEMENT ON PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE
STOCK EXCHANGE OF HONG KONG LIMITED RELATED TO TONG REN
TANG CHINESE MEDICINE**

Reference is made to the announcement of Tong Ren Tang Technologies Co. Ltd. (the "**Company**") dated 1 February 2018 in relation to the formal application of the transfer of listing submitted by the subsidiary of the Company, Beijing Tong Ren Tang Chinese Medicine Company Limited ("**Tong Ren Tang Chinese Medicine**") pursuant to Chapter 9A of the Rules Governing the Main Board Listing of Securities (the "**Main Board Listing Rules**") on The Stock Exchange of Hong Kong Limited " (the "**Stock Exchange**") to the Stock Exchange.

Tong Ren Tang Chinese Medicine has received the approval-in-principle granted by the Stock Exchange on 11 May 2018 for its shares to be listed on the Main Board and to be de-listed from GEM. The listing and dealing of all issued 837,100,000 shares of Tong Ren Tang Chinese Medicine will commence on the Main Board. The last day of dealings in its shares on GEM (Stock Code on GEM: 8138) will be 28 May 2018. It is expected that dealings in its shares on the Main Board (Stock Code on Main Board: 3613) will commence at 9:00 a.m. on 29 May 2018.

As at the date of this announcement, all the applicable pre-conditions for the transfer of listing as set out in the Main Board Listing Rules have been fulfilled in relation to the Tong Ren Tang Chinese Medicine and its shares.

The Company and Tong Ren Tang Chinese Medicine will make further announcements in relation to the progress of the proposed transfer of listing as and when appropriate, if applicable.

By order of the Board
Tong Ren Tang Technologies Co. Ltd.
Gao Zhen Kun
Chairman of the Board

Beijing, the PRC
11 May 2018

As at the date of this announcement, the Board comprises Mr. Gao Zhen Kun, Mr. Gu Hai Ou, Mr. Rao Zu Hai, Mr. Li Bin, Mr. Wang Yu Wei and Ms. Fang Jia Zhi as executive Directors; Miss Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin Shi Yuan as independent non-executive Directors.